Call for Applications for CFA Program Awareness Scholarships (*2019 December and 2020 June Exams*)

Dear Students,

The College of Management is participating in the CFA University Affiliation Program. We are listed on the CFA Institute website and entitled to award CFA Program Awareness Scholarships to ten students this fiscal year. The Chartered Financial Analyst (CFA) is a globally respected, graduate-level investment credential established in 1962 and awarded by CFA Institute, which is widely recognized and respected in the financial industry. To earn the CFA charter, candidates must pass three sequential, six-hour examinations.[1] The scholarship waives the one-time CFA Program enrollment fee (if applicable) and reduces the exam registration fee (includes access to the curriculum eBook) to US $350.

The Curriculum Committee of Department of Accounting and Finance now call for applications for this scholarship for *2019 December and 2020 June Exams*. To be eligible for candidacy, you must: i) be currently enrolled and have studied in UMASS Boston for at least one semester, ii) be in good standing with the College of Management and the University of Massachusetts Boston, iii) have outstanding academic and service achievements. The curriculum committee starts accepting applications now. The application deadline is ***August 8, 2019 (11:59 pm EST)***. The curriculum committee will choose ten scholarship recipients from the applicants based on their course records, academic achievements, and project and service participations. Priority will be given to the candidates who take the exams of level 2 or 3.

To apply CFA Program Awareness Scholarship, please complete the application form, page 2 of this document, sign your name and date, scan it (pdf file preferred), and send the scanned file to AFCurriculumComm@umb.edu by the deadline. Please also make sure to submit an online application on the CFA Institute platform (https://www.cfainstitute.org/programs/cfa/scholarships/student) and include the second online application step in the application form.

Thank you very much for applying!

Sincerely,

Curriculum Committee

Department of Accounting and Finance

[1] See https://www.cfainstitute.org for details.

CFA Program Awareness Scholarships Application Form

Personal Information

Name (First)_____ (Last)_____

UMASS Boston Student ID No. _____

Program currently enrolled_____

Undergraduate or Graduate_____

Exam level: Level 1____ Level 2____ Level 3____

Course Taken in Department of Accounting and Finance

Code (e.g. AF, MBA)	Number	Semester	Grade

Services and Projects Involved (Please list below)

Short Essay (you may add a page):

please describe i) your academic background and working experience, ii) your future career path, iii) How the CFA membership can help you in achieving your career goal.

Printed Name:_____ Signature:_____ Date_____